

# **3G Femtocells and Beyond**

## ***Opportunities & Service Scenarios in the Home 2009-2014***



## List of Forecasts

All forecasts are for 2009-2014, except where noted below.

Regional forecasts cover 8 regions: North America, South America, Western Europe, Eastern Europe, Far East & China, Indian Sub Continent, Rest of Asia Pacific and Africa & Middle East.

### Subscribers

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Number of Consumer 3G/3.5G/3.9G Subscribers per Residential Broadband Subscriber by 8 Key Regions  
Residential Broadband Subscribers as a Percentage of Total Households Split by 8 Key Regions

Residential Broadband Subscriber Base (m) Split by 8 Key Regions

Consumer 3G Mobile Subscriber Base (m) Split by 8 Key Regions

Ratio of 3G Consumer Subscribers to Residential Broadband Subscribers - Split by 8 Key Regions Baseline Scenario

3G Femtocell Subscribers (m) - Split by 8 Key Regions Baseline Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (%) - Split by 8 Key Regions Baseline Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (m) - Split by 8 Key Regions Baseline Scenario

3G Femtocell Take-up - Percentage of Residential Broadband Subscribers Split by 8 Key Regions 3G Femtocell Access Points (m) Split by 8 Key Regions Baseline Scenario

3G Femtocell Take-up - Percentage of Residential Broadband Subscribers Split by 8 Key Regions Best Case Scenario

3G Femtocell Subscribers (m) - Split by 8 Key Regions Best Case Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (%) - Split by 8 Key Regions Best Case Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (m) - Split by 8 Key Regions Best Case Scenario

Femtocell Take-up - Percentage of Residential Broadband Subscribers Split by 8 Key Regions Worst Case Scenario

3G Femtocell Subscribers (m) - Split by 8 Key Regions Worst Case Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (%) - Split by 8 Key Regions Worst Case Scenario

Femtocell Service: New & Enhanced Services Take-up of Subscribers (m) - Split by 8 Key Regions Worst Case Scenario

### Femtocell Access Points

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Standalone & Integrated 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Baseline Scenario

Standalone 3G Femtocells Market Segmentation (%) Split by Region Baseline Scenario

Standalone 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Baseline Scenario

Integrated 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Baseline Scenario

3G Femtocell Standalone & Integrated Access Point Market (\$m) Split by 8 Key Regions Baseline Scenario

3G Femtocell Standalone Access Point Market (\$m) Split by 8 Key Regions Baseline Scenario

3G Femtocell Integrated Access Point Market (\$m) Split by 8 Key Regions Baseline Scenario

3G Femtocell Standalone & Integrated Access Point Market (\$m) Split by 8 Key Regions Best Case Scenario

3G Femtocell Standalone Access Point Market (\$m) Split by 8 Key Regions Best Case Scenario

Standalone & Integrated 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Best Case Scenario

Standalone 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Best Case Scenario  
3G Femtocell Access Points (m) Split by 8 Key Regions Best Case Scenario  
3G Femtocell Integrated Access Point Market (\$m) Split by 8 Key Regions Best Case Scenario  
3G Femtocell Access Points (m) Split by 8 Key Regions Worst Case Scenario  
Standalone & Integrated 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Worst Case Scenario  
Standalone 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Worst Case Scenario  
Integrated 3G Femtocell Access Point Shipments (m) Split by 8 Key Regions Worst Case Scenario  
3G Femtocell Standalone & Integrated Access Point Market (\$m) Split by 8 Key Regions Worst Case Scenario  
3G Femtocell Standalone Access Point Market (\$m) Split by 8 Key Regions Worst Case Scenario  
3G Femtocell Integrated Access Point Market (\$m) Split by 8 Key Regions Worst Case Scenario

## **Femtocell Pricing**

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3G Femtocell Pricing (\$) for Standalone and Integrated Product Types Baseline Scenario

## **Femtocell Service Revenues**

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Femtocell Service Revenues (\$m) - Split by Service Package Baseline Scenario  
Femtocell Service Revenues (\$m) - Split by 8 Key Regions Baseline Scenario  
Femtocell Service Revenues (\$m) - Split by Service Package Best Case Scenario  
Femtocell Service Revenues (\$m) - Split by 8 Key Regions Best Case Scenario  
Femtocell Service Revenues (\$m) - Split by Service Package Worst Case Scenario  
Femtocell Service Revenues (\$m) - Split by 8 Key Regions Worst Case Scenario

## **Scenario Comparison and Analysis**

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3G Femtocell Take-up - % of Residential Broadband Subscribers Scenario Comparison Global Best Case/Baseline/Worst Case  
3G Femtocell Take-up - % of Residential Broadband Subscribers Scenario Comparison Best Case/Baseline/Worst Case Split by 3 Key Regions 2014  
3G Femtocell Access Points (m) Scenario Comparison Global Best Case/Baseline/Worst Case  
3G Femtocell Subscribers (m) Scenario Comparison Global Best Case/Baseline/Worst Case  
3G Femtocell Total Service Revenues (\$m) Scenario Comparison Global Best Case/Baseline/Worst Case 3G Femtocell Total Service Revenues (\$m) Scenario Comparison Global Best Case/Baseline/Worst Case 2012 and 2014  
3G Femtocell New and Enhanced Service Revenues (\$m) Scenario Comparison Global Best Case/Baseline/Worst Case 2012 and 2014