

Mobile Voice Strategies

mVoIP Opportunities & Business Models, 2010-2015



List of Forecasts

All forecasts are for 2010-2015 except where noted below.

Regional forecasts cover 8 regions: North America, South America, Western Europe, Central & Eastern Europe, Far East & China, Indian Sub Continent, Rest of Asia Pacific and Africa & Middle East.

Forecasts for the Entire VoIP Market

Annual Mobile VoIP Minutes (bn) Split by 8 Key Regions

Annual Mobile VoIP Minutes on 3 and 4G networks (bn) Split by 8 Key Regions

Value of Mobile VoIP Minutes (\$m) Split by 8 Key Regions

Circuit Switched Voice

Annual Circuit Switched Voice Minutes (bn) Split by 8 Key Regions

Value of Circuit Switched Voice Minutes (\$bn) Split by 8 Key Regions

Mobile VoIP Users & Minutes

3G + 4G Mobile VoIP Users (m) Split by 8 Key Regions

Number of 3G Users (m) Split by 8 Key Regions

Number of 3G Users (m) Using Mobile VoIP Split by 8 Key Regions

Annual Mobile VoIP Minutes (bn) Split by 8 Key Regions

Annual Mobile VoIP Minutes on 3 and 4G networks (bn) Split by 8 Key Regions

Value of Mobile VoIP Minutes (\$m) Split by 8 Key Regions

3G Mobile VoIP via Applications

Number of 3G Mobile VoIP Users via Applications (m) Split by 8 Key Regions

VoIP Minutes of use p.a. (m) 3G Users Using Applications, Split by 8 Key Regions

VoIP Minutes of Use p.a. 3G Users Using Applications(Excluding WiFi) (m) Split by 8 Key Regions

VoIP Minutes of Use PA (Excluding WiFi) (m) via 3G Users Using Applications Split by 8 Key Regions

3G VoIP Application Revenues (\$m) Split by 8 Key Regions

Number of 3G Mobile VoIP users via Alliances (m) Split by 8 Key Regions

Annual Mobile VoIP Minutes- Operator Alliances (m) Split by 8 Key Regions

Revenues Attributable to Alliances (\$m) Split by 8 Key Regions

4G Mobile VoIP

Number of 4G Users Using Mobile VoIP (m) Split by 8 Key Regions

Alliance + Application Revenues Attributable to 4G Users Using Mobile VoIP (m) Split by 8 Key Regions

WiFi Mobile VoIP

Minutes Lost to VoIP over WiFi (m/per Annum) Split by 8 Key Regions

Value of Minutes Lost to WiFi VoIP (\$m) Split by 8 Key Regions

Subscribers

Total Number of 3/4G Subscriptions Worldwide (m) Split by 8 Key Regions